

Shareholding Pattern - Quarter ending :September 2021

General information about company

| | |
|--|--------------------------------|
| Scrip code | 517214 |
| NSE Symbol | DIGISPICE |
| MSEI Symbol | NOTLISTED |
| ISIN | INE927C01020 |
| Name of the entity | DiGiSPICE Technologies Limited |
| Whether Company is SME | No |
| Class of Shares | Equity Shares |
| Type of Report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2021 |
| Date of allotment/extinguishment (in case Capital Restructuring selected)/Listing Date | NA |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Particular | Yes/No |
|--|--------|
| Whether the Listed Entity has issued any partly paid up shares? | No |
| Whether the Listed Entity has issued any Convertible Securities? | No |
| Whether the Listed Entity has issued any Warrants? | No |
| Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| Whether the Listed Entity has any shares in locked-in? | No |
| Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| Whether company has equity shares with differential voting rights? | No |
| Whether the listed entity has any significant beneficial owner? | Yes |

Summary statement holding of specified securities

| Category of shareholder | No. of shareholders | No. of fully paid up equity shares held | Total no. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | No. of Voting Rights | Total as a % of Total Voting right | No. of equity shares held in dematerialized form |
|------------------------------------|----------------------------|--|------------------------------|---|-----------------------------|---|---|
| (A) Promoter & Promoter Group | 1 | 16,94,47,570 | 16,94,47,570 | 73.97 | 16,94,47,570 | 73.97 | 16,94,47,570 |
| (B) Public | 30,076 | 5,96,34,195 | 5,96,34,195 | 26.03 | 5,96,34,195 | 26.03 | 5,86,72,865 |
| (C1) Shares underlying DRs | | | | 0.00 | | 0.00 | |
| (C2) Shares held by Employee Trust | | | | 0.00 | | 0.00 | |
| (C) Non Promoter-Non Public | | | | 0.00 | | 0.00 | |
| Grand Total | 30,077 | 22,90,81,765 | 22,90,81,765 | 100.00 | 22,90,81,765 | 100.00 | 22,81,20,435 |

Note:C=C1+C2

Grand Total=A+B+C

Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of equity shares held in dematerialized form |
|--|-----------------------------|--|-------------------------------|---|--|
| A1) Indian | | | | 0.00 | |
| Any Other (specify) | 1 | 16,94,47,570 | 16,94,47,570 | 73.97 | 16,94,47,570 |
| Spice Connect Private Limited | 1 | 16,94,47,570 | 16,94,47,570 | 73.97 | 16,94,47,570 |
| Smart Global Corporate Holding Private Limited | | | | 0.00 | |
| Omnia Education Private Limited | | | | 0.00 | |
| Wall Street Finance Limited | | | | 0.00 | |
| Exponentially I Mobility LLP | | | | 0.00 | |
| Sub Total A1 | 1 | 16,94,47,570 | 16,94,47,570 | 73.97 | 16,94,47,570 |
| A2) Foreign | | | | 0.00 | |
| S Global Innovation Centre Pte. Limited | | | | 0.00 | |
| A=A1+A2 | 1 | 16,94,47,570 | 16,94,47,570 | 73.97 | 16,94,47,570 |

Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | No. of Voting Rights | Total as a % of Total Voting right | No. of equity shares held in dematerialized form(Not Applicable) |
|--|---------------------------|--|------------------------------|---|-----------------------------|---|---|
| B1) Institutions | 0 | 0 | | 0.00 | | 0.00 | |
| Foreign Portfolio Investors | 3 | 28134 | 28,134 | 0.01 | 28,134 | 0.01 | 28,134 |
| Financial Institutions/ Banks | 3 | 1070 | 1,070 | 0.00 | 1,070 | 0.00 | 525 |
| Sub Total B1 | 6 | 29204 | 29,204 | 0.01 | 29,204 | 0.01 | 28,659 |
| B2) Central Government/ State Government(s)/ President of India | 0 | 0 | | 0.00 | | 0.00 | |
| B3) Non-Institutions | 0 | 0 | | 0.00 | | 0.00 | |
| Individual share capital upto Rs. 2 Lacs | 29599 | 13605123 | 1,36,05,123 | 5.94 | 1,35,99,123 | 5.94 | 1,26,72,873 |
| Individual share capital in excess of Rs. 2 Lacs | 9 | 1467288 | 14,67,288 | 0.64 | 14,67,288 | 0.64 | 14,67,288 |
| NBFCs registered with RBI | 1 | 1 | 1 | 0.00 | 1 | 0.00 | 1 |
| Any Other (specify) | 461 | 44532579 | 4,45,32,579 | 19.44 | 4,45,38,579 | 19.44 | 4,45,04,044 |
| Bodies Corporate | 169 | 15757959 | 1,57,57,959 | 6.88 | 1,57,57,959 | 6.88 | 1,57,41,969 |
| MEDIATEK INDIA TECHNOLOGY PRIVATE LIMITED | 1 | 14300279 | 1,43,00,279 | 6.24 | 1,43,00,279 | 6.24 | 1,43,00,279 |
| Non-Resident Indian | 239 | 371010 | 3,71,010 | 0.16 | 3,71,010 | 0.16 | 3,71,010 |

| | | | | | | | |
|---|-------|----------|-------------|-------|-------------|-------|-------------|
| (NRI) | | | | | | | |
| Clearing Members | 46 | 215326 | 2,15,326 | 0.09 | 2,15,326 | 0.09 | 2,15,326 |
| Trusts | 2 | 26067843 | 2,60,67,843 | 11.38 | 2,60,67,843 | 11.38 | 2,60,67,843 |
| Radha Krishna Pandey - Independent Non Promoter Trust | 1 | 15912776 | 1,59,12,776 | 6.95 | 1,59,12,776 | 6.95 | 1,59,12,776 |
| Radha Krishna Pandey - Independent Non Promoter (Spice Employee Benefit)Trust | 1 | 10155067 | 1,01,55,067 | 4.43 | 1,01,55,067 | 4.43 | 1,01,55,067 |
| Director or Director's Relatives | 4 | 1223151 | 12,23,151 | 0.53 | 12,23,151 | 0.53 | 12,10,606 |
| IEPF | 1 | 897290 | 8,97,290 | 0.39 | 8,97,290 | 0.39 | 8,97,290 |
| Sub Total B3 | 30070 | 59604991 | 5,96,04,991 | 26.02 | 5,96,04,991 | 26.02 | 5,86,44,206 |
| B=B1+B2+B3 | 30076 | 59634195 | 5,96,34,195 | 26.03 | 5,96,34,195 | 26.03 | 5,86,72,865 |

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders(I) | No. of shareholder(III) | No. of fully paid up equity shares held(IV) | Total no. shares held(VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) | Number of equity shares held in dematerialized form(XIV)(Not Applicable) |
|--|-------------------------|---|--------------------------------------|--|--|
| C1) Custodian/DR Holder | 0 | 0 | | 0.00 | |
| C2) Employee Benefit Trust | 0 | 0 | | 0.00 | |

Please take note that in terms of Companies (Significant Beneficial Ownership) Rules 2018, as amended from time to time (SBO Rules), Smart Global Corporate Holding Pvt Ltd (SGCHPL), a Company registered under Companies Act 1956, which in turn is beneficially held by Dr Bhupendra Kumar Modi through Global Tech Innovations Ltd (39.59%) and by Mr Dilip Modi (30.81%) and Ms Divya Modi Tongya (29.60%) (collectively the Owners) is the holding reporting company of this Company. In terms of SBO Rules, this Company i.e. DiGiSPICE Technologies Limited (formerly known as Spice Mobility Ltd) is only required to report details of holding reporting company. However, since the shareholding pattern does not provide for reporting of Holding Reporting Company, therefore Significant Beneficial Owners as per the SBO Rules is disclosed in the shareholding pattern as on 30th September, 2021. Further, the direct holding of Mr. Dilip Modi in the Company has also been added while disclosing the percentage of his holding.

Statement showing details of significant beneficial owners

| Sr.No | Details of the SBO (I) | | Details of the registered owner (II) | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | | | | Date of creation / acquisition of significant beneficial interest# (IV) |
|-------|------------------------|-------------|--------------------------------------|-------------|---|---------------|--|---------------------|-----------------------------------|---|
| | | | | | Whether by virtue of: | | | | | |
| | Name | Nationality | Name | Nationality | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Bhupendra Kumar Modi | Singapore | Spice Connect Private Limited | India | 29 | | | No | No | 31/01/2011 |
| 2 | Dilip Kumar Modi | India | Spice Connect Private Limited | India | 23 | | | No | No | 31/01/2011 |
| 3 | Divya Modi Tongya | India | Spice Connect Private Limited | India | 22 | | | No | No | 31/01/2011 |

Note = * In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar